

# Welcome to our Practice!

## PATIENT INFORMATION:

E-Mail Address	Last Name	First Name
Preferred to be called	Street Address	
City, State, Zip	Date of Birth	
Cell Phone	Work Phone	Home Phone
SS#	Driver's License	Sex (M/F)
Employer	Address, City, State, Zip	
Occupation	Emergency Contact Name	Phone #
Spouse's Name	Occupation	
Spouse's Address (if different than above)	City, State, Zip	

In the event that we must contact you for scheduling changes, etc, please indicate the best PHONE NUMBER during business hours to phone you:

Phone #	Place	Time
---------	-------	------

How did you hear about our office?  
Please check:  Internet  Patient referral  Website  Post Card Mailer  Radio  Newsletter  
 Open House  Other (Please tell us) \_\_\_\_\_  
If you were referred, whom may we thank for their trust in us? \_\_\_\_\_

## INSURANCE INFORMATION:

Primary Insurance Company	Address	
City, State, Zip	Phone #	
Policy Holder Name	Member's ID#	Date of Birth
Group # or Policy #		
Secondary Insurance Company	Policy Holder Name	Date of Birth
Group # or Policy #		

I hereby authorize the release of any information to my insurance company or companies, including records of examinations, diagnosis and/or treatment. This release is solely for facilitating the billing and reimbursement, directly to Michael A. Petrillo, DMD, PC of insurance benefits under which I am entitled. I hereby agree that I am financially responsible for all treatment rendered, and understand that complete payment will be made after each treatment, unless other financial arrangements have been previously arranged.

Date: \_\_\_\_\_ Patient's Signature: \_\_\_\_\_

## CONSENT:

I hereby authorize Lehigh Valley Smile Designs to take the necessary X-rays, study models, photographs or any other diagnostic aids deemed appropriate by Lehigh Valley Smile Designs to make a thorough diagnosis of the patient's dental needs. I also authorize Lehigh Valley Smile Designs to perform all forms of treatment, medication and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I understand that my dental insurance is a contract between me and the insurance carrier and not between Michael A. Petrillo, DMD PC and your insurance company I fully understand that it is my responsibility entirely for all dental treatment regardless of insurance coverage.

Date: \_\_\_\_\_ Patient's Signature: \_\_\_\_\_

# HIPAA PRIVACY FORM

## Acknowledgement of Receipt of Notice of Privacy Practices

**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

**\*\*You may refuse to sign this acknowledgement\*\***

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_/\_\_\_\_/\_\_\_\_

### Release of Information

I authorize the release of information including the diagnosis, records; examination rendered to me and claims information. This information may be released to:

Spouse \_\_\_\_\_

Child(ren) \_\_\_\_\_

Other \_\_\_\_\_

No information is to be released to anyone.

**This Release of Information will remain in effect until terminated by me in writing.**

### Messages

**Please call**

my home phone \_\_\_\_\_

my work number \_\_\_\_\_  my cell number \_\_\_\_\_

If unable to reach me :

you may leave a detailed message  please leave me a message asking for a return call

The best time to reach me personally is (day) \_\_\_\_\_ between (time) \_\_\_\_\_

**Signed:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

## Our Financial Philosophy

It is important to us that the quality of our business services matches the quality of our dental care. We want the handling of your account, from the start to be perceived as an extension of the dental care we provide you and your family.

### Patient's Role

As with any partnership, both parties have a role to play. Our role is to provide you with quality service. In turn, your role is to pay for your treatment at time of services. Our team will work with you to determine financial arrangements that make sense for both of us. With an agreement made, our joint follow-through will result in a win for everyone.

So that we may file your insurance claim(s) correctly, we ask all patients to complete our Information and Insurance Form before seeing the doctor as that insures our office of obtaining the correct information to better serve you in regards to your benefits.

### Regarding Insurance

**Daily we electronically file insurance claims for all patients with insurance benefits. We can accept assignment of insurance benefits, however the balance is your responsibility whether your insurance company pays or not. Please understand that your insurance policy is a contract between you and your insurance company. We are not a party to that contract. If your insurance company has not paid on your claim within 45 days, the full balance will automatically be transferred to you. That balance will be due upon billing.**

**WE ACCEPT CASH, CHECKS OR MASTERCARD, VISA, AMERICAN EXPRESS and DISCOVER. Ask us about LAY AWAY OPTIONS or financial services with CARE CREDIT or CITI HEALTH CARD. WE OFFER ACCESS TO EXTENDED PAYMENT PLANS WITH CREDIT APPROVAL which which I give my consent for a credit check.**

I understand that any unpaid balance after 60 days is charged a yearly finance charge of 18%. I further understand that this finance charge is equal to 1.5% of my outstanding balance per month. **I understand that if my account reaches collection status (90 days) and I make no effort to pay off my account, my account will be assigned to a collection attorney or agency. If Michael A. Petrillo, DMD PC must take additional steps to collect my account, I will pay ALL cost of collection, including court cost and attorney's fees incurred by Michael A. Petrillo, DMD PC. I give consent for any credit check to be completed by Michael A. Petrillo DMD PC should it be deemed necessary.**

**I have the read the Financial Philosophy. I understand, accept and agree to this Financial Philosophy.**

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness for Lehigh Valley Smile Designs

\_\_\_\_\_  
Date



**MEDICAL HEALTH HISTORY****PATIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Person Completing Form: \_\_\_\_\_ Relationship \_\_\_\_\_

**A. CIRCLE YOUR ANSWERS** (leave BLANK if you do not understand the question):

1. Yes No Are you in good health?
2. Yes No Has there been a change in your health within the last year? Explain: \_\_\_\_\_
3. Yes No Have you been hospitalized, had a serious illness or operation in the past 5 years? \_\_\_\_\_
4. Yes No Are you being treated by a physician now? For what? \_\_\_\_\_

Primary Physician: \_\_\_\_\_ Phone \_\_\_\_\_ City &amp; State \_\_\_\_\_

Date of last physical examination: \_\_\_\_\_ Date of last blood test/work up: \_\_\_\_\_

**Other Physicians & Specialists**

Name: \_\_\_\_\_ Speciality \_\_\_\_\_ Phone \_\_\_\_\_ City \_\_\_\_\_

Name: \_\_\_\_\_ Speciality \_\_\_\_\_ Phone \_\_\_\_\_ City \_\_\_\_\_

**B. HAVE YOU EVER EXPERIENCED?**

- |  |  |
|--|--|
| 5. Yes No Bleeding Problems                            | 17. Yes No Joint Pain, Stiffness                             |
| 6. Yes No Blurred Vision                               | 18. Yes No Mouth Ulcers                                      |
| 7. Yes No Chest Pains                                  | 19. Yes No Persistent Cough, Coughing up Blood               |
| 8. Yes No Difficulty Swallowing                        | 20. Yes No Recent Weight Loss, Fever, Night Sweats           |
| 9. Yes No Dizziness                                    | 21. Yes No Ringing in Ear                                    |
| 10. Yes No Dry Mouth                                   | 22. Yes No Seizures  |
| 11. Yes No Excessive Thirst                            | 23. Yes No Shortness of Breath                               |
| 12. Yes No Fainting Spells                             | 24. Yes No Sinus Problems                                    |
| 13. Yes No Frequent Headaches                          | 25. Yes No Sleep Apnea or Chronic Snoring                    |
| 14. Yes No Frequent Urination                          | 26. Yes No Wound or Sore that bleeds easily or does not heal |
| 15. Yes No History of Diabetes, Heart Problems, Cancer |  |
| 16. Yes No Jaundice                                    |  |

**C. DO YOU HAVE OR HAVE YOU HAD:**

- |  |  |
|--|--|
| 27. Yes No Anemia  | 47. Yes No Herpes  |
| 28. Yes No Angina  | 48. Yes No High Blood Pressure                                   |
| 29. Yes No Anxiety   | 49. Yes No Immune Disorders-Lupus, HIV, AIDS-ARC                 |
| 30. Yes No Arthritis, Rheumatism                                     | 50. Yes No Infective Endocarditis                                |
| 31. Yes No Artificial Joint or Prosthesis                            | 51. Yes No Kidney, Bladder Diseases                              |
| 32. Yes No Asthma  | 52. Yes No Measles   |
| 33. Yes No Cancer: Type _____ Yr. Dx _____                           | 53. Yes No Mental Health Issues                                  |
| 34. Yes No Congenital Heart Defects                                  | 54. Yes No Mumps   |
| 35. Yes No Congestive Heart Failure                                  | 55. Yes No Psychiatric Condition:<br>Yes No Under Treatment Now? |
| 36. Yes No Coronary Heart Disease                                    | 56. Yes No Rheumatic Fever                                       |
| 37. Yes No Diabetes  | 57. Yes No Scarlet Fever   |
| 38. Yes No Epilepsy or other Seizure Problems                        | 58. Yes No Sexually Transmitted Disease (STD)                    |
| 39. Yes No Gerd, Gastro-Esophageal Reflux Disease                    | 59. Yes No Skin Problems   |
| 40. Yes No Glaucoma or any other Eye Disease                         | 60. Yes No Sinus Problems  |
| 41. Yes No Hay Fever, Skin or Food Allergies or allergies in general | 61. Yes No Stroke: Date _____                                    |
| 42. Yes No Heart Attack: Date _____                                  | 62. Yes No Tonsillitis   |
| 43. Yes No Heart Murmur  | 63. Yes No TB, Emphysema or Lung Disorder                        |
| 44. Yes No Heart Valve(s) Damage/Mitral Valve Prolapse               | 64. Yes No Ulcers, Acid Reflux, or Stomach Problems              |
| 45. Yes No Hemophilia or other Bleeding Disorders                    | 65. Yes No VD (syphilis or gonorrhea)                            |
| 46. Yes No Hepatitis A B C   |  |



<b>D. DO YOU HAVE OR HAVE YOU HAD:</b>		
67. Yes No Artificial Joint _____ Date: _____	73. Yes No Organ Transplant: Organ _____	
68. Yes No Blood Transfusions _____	74. Yes No Pacemaker	
69. Yes No Chemotherapy _____	75. Yes No Prosthetic heart valve	
70. Yes No Contact Lenses _____	76. Yes No Psychiatric Care	
71. Yes No Currently taking Birth Control Pills _____	77. Yes No Radiation Treatments	
72. Yes No Currently Pregnant or nursing _____		
<b>E. DO YOU TAKE OR HAVE TAKEN:</b>		
78. Yes No Alcohol: How often: ___ Daily ___ Weekly ___ Sometimes		
79. Yes No Fosamax/Boniva or other Biphosphonate drugs		
80. Yes No Phen Phen diet Pills or any other diet pills		
81. Yes No Recreational Drugs: Any Rehab? Yes No Dates: _____		
82. Yes No Tobacco in any form? Type _____ Quantity _____ Date Started _____		
<b>F. MEDICATIONS</b>		
a. Are you taking ANY drugs, medications or treatments at this time?		
List Prescription Medications: _____		
_____		
_____		
List Over The Counter Medications (such as Aspirin, Advil, Allergy, sleeping aids, etc.):		
List Vitamins and Supplements:		
<b>G. ALLERGIES</b>		
a. Are you allergic to:		
83. Yes No Acrylics		
84. Yes No Dental Anesthesia (local)		
85. Yes No Fluoride		
86. Yes No Foods: List _____		
87. Yes No Gluten		
88. Yes No Latex		
89. Yes No Metals or Jewelry		
90. Yes No Spices, Flavorings or Colorings: List _____		
b. Have you had an allergic reaction or unusual response to ANY medications, drugs, pills or treatments, etc.		
91. Yes No Please list allergies: _____		
_____		
<b>ALL PATIENTS:</b>		
92. Yes No Do you have or have you had any other diseases or medical problems NOT listed on this form? If so, please explain:		
93. Yes No Have you ever been told by a physician or dentist that you need to pre-medicate prior to any dental treatment?		

**Certify and Consent:**

I certify that all the preceding information is correct and if there is ever any change in health, or medication, this practice will be informed of the change(s) without fail. I consent to allow the practice to contact any healthcare provider(s) and to have the patient's health information released to aid in the care and treatment I also consent to allow diagnosis, proper health care and treatment to be performed by Lehigh Valley Smile Designs for the below named individual until further notice.

Signature \_\_\_\_\_ DATE

Signature \_\_\_\_\_ DATE  
(parent or guardian if patient is a minor)



## DENTAL HEALTH HISTORY

<b>H. Name of your Former Dentist:</b> _____ <b>How long since you were last seen?</b> _____																		
94. Is keeping your teeth important to you? [Y] [N] If yes, why? _____																		
95. On a scale of 1-10, 10 being the best, where would you rate your smile?																		
96. On a scale of 1-10, 10 being the best, where would you rate your oral health?																		
97. Have you experienced any of the following problems: <table style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 50%;">Bleeding gums [Y] [N]</td> <td style="width: 50%;">Sensitivity to Hot &amp; Cold [Y] [N]</td> </tr> <tr> <td>Bad Breath or sour taste in mouth [Y] [N]</td> <td>Snoring [Y] [N]</td> </tr> <tr> <td>Burning sensations in mouth [Y] [N]</td> <td>Food catching between teeth [Y] [N]</td> </tr> <tr> <td>Soreness in jaw [Y] [N]</td> <td>Clenching or grinding of teeth [Y] [N]</td> </tr> <tr> <td>Is it hard for you to open wide [Y] [N]</td> <td>Pain/soreness around ears, eyes, face [Y] [N]</td> </tr> <tr> <td>Clicking or popping in jaw [Y] [N]</td> <td>Stiff neck muscles [Y] [N]</td> </tr> <tr> <td>Have you or your parents suffer(ed) from Gum Disease [Y] [N]</td> <td>Do you or your parents wear dentures/partials [Y] [N]</td> </tr> <tr> <td>Did you ever wear braces [Y] [N]</td> <td>Ever been injured in your mouth or head [Y] [N]</td> </tr> <tr> <td>Oral Surgery of any kind [Y] [N]</td> <td>Do you smoke or chew tobacco [Y] [N]</td> </tr> </table>	Bleeding gums [Y] [N]	Sensitivity to Hot & Cold [Y] [N]	Bad Breath or sour taste in mouth [Y] [N]	Snoring [Y] [N]	Burning sensations in mouth [Y] [N]	Food catching between teeth [Y] [N]	Soreness in jaw [Y] [N]	Clenching or grinding of teeth [Y] [N]	Is it hard for you to open wide [Y] [N]	Pain/soreness around ears, eyes, face [Y] [N]	Clicking or popping in jaw [Y] [N]	Stiff neck muscles [Y] [N]	Have you or your parents suffer(ed) from Gum Disease [Y] [N]	Do you or your parents wear dentures/partials [Y] [N]	Did you ever wear braces [Y] [N]	Ever been injured in your mouth or head [Y] [N]	Oral Surgery of any kind [Y] [N]	Do you smoke or chew tobacco [Y] [N]
Bleeding gums [Y] [N]	Sensitivity to Hot & Cold [Y] [N]																	
Bad Breath or sour taste in mouth [Y] [N]	Snoring [Y] [N]																	
Burning sensations in mouth [Y] [N]	Food catching between teeth [Y] [N]																	
Soreness in jaw [Y] [N]	Clenching or grinding of teeth [Y] [N]																	
Is it hard for you to open wide [Y] [N]	Pain/soreness around ears, eyes, face [Y] [N]																	
Clicking or popping in jaw [Y] [N]	Stiff neck muscles [Y] [N]																	
Have you or your parents suffer(ed) from Gum Disease [Y] [N]	Do you or your parents wear dentures/partials [Y] [N]																	
Did you ever wear braces [Y] [N]	Ever been injured in your mouth or head [Y] [N]																	
Oral Surgery of any kind [Y] [N]	Do you smoke or chew tobacco [Y] [N]																	
98. Does having dental treatment make you afraid or nervous? [Y] [N] If yes, what specific things bother you? _____ _____																		
99. Is the brightness of your teeth important to you? [Y] [N]																		
100. If you could change anything about your smile which of the following would you want? <table style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 33%;">Whiter [Y] [N]</td> <td style="width: 33%;">Close space or spaces [Y] [N]</td> <td style="width: 33%;">Repair or replace chipped teeth [Y] [N]</td> </tr> <tr> <td>Replace missing teeth [Y] [N]</td> <td>Replace old crowns [Y] [N]</td> <td>Remove mercury silver fillings [Y] [N]</td> </tr> <tr> <td>Remove Stains/Spots on teeth [Y] [N]</td> <td>Excess showing of Teeth [Y] [N]</td> <td>Replace old colored filling(s) [Y] [N]</td> </tr> <tr> <td>Straighter [Y] [N]</td> <td>Less Gum showing [Y] [N]</td> <td>Reshape/resize my teeth [Y] [N]</td> </tr> <tr> <td></td> <td>Show more teeth [Y] [N]</td> <td></td> </tr> </table>	Whiter [Y] [N]	Close space or spaces [Y] [N]	Repair or replace chipped teeth [Y] [N]	Replace missing teeth [Y] [N]	Replace old crowns [Y] [N]	Remove mercury silver fillings [Y] [N]	Remove Stains/Spots on teeth [Y] [N]	Excess showing of Teeth [Y] [N]	Replace old colored filling(s) [Y] [N]	Straighter [Y] [N]	Less Gum showing [Y] [N]	Reshape/resize my teeth [Y] [N]		Show more teeth [Y] [N]				
Whiter [Y] [N]	Close space or spaces [Y] [N]	Repair or replace chipped teeth [Y] [N]																
Replace missing teeth [Y] [N]	Replace old crowns [Y] [N]	Remove mercury silver fillings [Y] [N]																
Remove Stains/Spots on teeth [Y] [N]	Excess showing of Teeth [Y] [N]	Replace old colored filling(s) [Y] [N]																
Straighter [Y] [N]	Less Gum showing [Y] [N]	Reshape/resize my teeth [Y] [N]																
	Show more teeth [Y] [N]																	
101. Fill in this question for us please: Together, what goals would you like for your oral health lifetime care?																		
<b>102. Please circle the following which are important to you when making your dental health decision.</b> <table style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 33%;">Convenience</td> <td style="width: 33%;">Appearance</td> <td style="width: 33%;">Relationship with Dental Team</td> </tr> <tr> <td>Finances</td> <td>Time</td> <td>Quality of care</td> </tr> <tr> <td>What insurance covers</td> <td>Health</td> <td>Detailed treatment explanations</td> </tr> <tr> <td>Fear or Anxiety</td> <td>Comfort</td> <td>Technology</td> </tr> </table>	Convenience	Appearance	Relationship with Dental Team	Finances	Time	Quality of care	What insurance covers	Health	Detailed treatment explanations	Fear or Anxiety	Comfort	Technology						
Convenience	Appearance	Relationship with Dental Team																
Finances	Time	Quality of care																
What insurance covers	Health	Detailed treatment explanations																
Fear or Anxiety	Comfort	Technology																

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

